

**Driving Growth in the Philippines:
A Policy and Business Dialogue on LNG and Natural Gas**

InterContinental Hotel, Makati City, Philippines
March 5-6, 2015

A G E N D A

DAY ONE – March 5, 2015

9:00 – 9:30 Welcome Coffee and Introductions

9:30 – 10:00 Welcome and Official Opening Statements

H.E. Ambassador Erik Forner
Royal Norwegian Embassy

H.E. Ambassador Nikolay R. Kudashev
Embassy of the Russian Federation

H.E. Ambassador Luis Calvo
Embassy of Spain

H.E. Ambassador Kazuhide Ishikawa
Embassy of Japan

H.E. Ambassador Marion Derckx
Embassy of The Kingdom of the Netherlands

H.E. Ambassador Asif Ahmad
British Embassy Manila

H.E. Ambassador Bill Twedell
Embassy of Australia

H.E. Ambassador Gilles Garachon
Embassy of France

H.E. Ambassador Neil Reeder
Embassy of Canada

- 10:00 – 10:20 Keynote Speech
- Ms. Misako Takahashi**
Head of Division, Asia Pacific and Latin America
Office of Global Energy Policy
International Energy Agency (IEA)
- 10:20 – 10:40 Reactors
- Hon. Sergio R. Osmeña III**
Senator and Chairman
Joint Congressional Power Commission
Republic of the Philippines
- Mr. Edgar O. Chua**
Country Chairman
Shell Companies in the Philippines
- 10:40 – 10:45 Audience Participation
- 10:45 – 11:00 Morning Networking Coffee Break
- First Session: LNG Supply-Demand Situation**
- 11:00 – 11:05 Moderator: **Mr. Jose P. Leviste, Jr.**
Chairman, Constellation Energy Corporation
Asia Advisor to the Board, Sindicatum Sustainable Resources
- 11:05 – 11:25 LNG Supply and Demand
Mr. James Mactaggart
General Manager, New Markets Middle East, North Africa and Asia
Shell Eastern Petroleum Pte. Ltd.
- 11:25 – 11:45 Global LNG Supply Project Update: Addressing Asian Market
Mr. Tom Soulsby
Chief Executive Officer
Risco Energy
- 11:45 – 12:05 Supply – Demand of LNG in East Asia
Mr. Shigeru Kimura
Special Adviser to Executive Director on Energy Affairs
Economic Research Institute for ASEAN and East Asia
- 12:05 – 12:25 Panel and Audience Discussion
- Reactors:
- Mr. Jose Victor Emmanuel de Dios**
CEO, General Electric
Former DOE Undersecretary

Mr. Luis Miguel Aboitiz

President, Philippine Independent Power Producers Association
Senior Vice President, Aboitiz Power Corporation

12:25 – 12:30 Moderator's Summary

12:30 – 2:00 Lunch

Second Session: Natural Gas Infrastructure Development

2:00 – 2:05 Moderator: **Dr. Francisco L. Viray**
President & CEO, Trans-Asia Oil & Energy Development Corp.
Former Energy Secretary

2:05 – 2:25 Designing and Constructing an LNG Regasification Terminal
Mr. Alan Atchison
Director
Cobra Group Australia Pty Ltd.

2:25 – 2:45 LNG Growth & Development in ASEAN: The ASEAN Gas Connectivity
Col. Victorino S. Bala
Former Secretary in Charge
ASEAN Council on Petroleum (ASCOPE)

2:45 – 3:05 Malampaya Deep Water Gas-to-Power Project After 2024
Mr. Sebastian Quiniones
Managing Director
Shell Philippines Exploration B.V.

3:05 – 3:25 Looking Ahead: Building Downstream Gas Infrastructure in the Philippines
Ms. Laura A. Saguin
Chief of Natural Gas Office
DOE

3:25 – 3:45 Constructing Natural Gas Power Plants
Mr. Frederic Carron
Regional Director, South East Asia & Australia Power Plant Sales
Wartsila

3:45 – 4:00 Panel and Audience Discussion

Reactor:

Mr. Benito G. Soliven

Director
Financial Executives Institute of the Philippines Foundation

4:00 – 4:05 Moderator's Summary

4:05 – 4:20 Coffee Break

Third Session: Natural Gas Industry in the Philippines Part I

- 4:20 – 4:25 Moderator: **Atty. Cyril C. del Callar**
Founding and Managing Partner
Del Callar and Partners
Former Energy Undersecretary and President, National Power Corporation
- 4:25 – 4:45 The Philippine Energy Contracting Rounds and History of Natural Gas Exploration
Atty. Jose M. Layug, Jr.
Senior Partner
Puno & Puno
Former DOE Undersecretary
- 4:45 – 5:05 **Gas Demand and Supply Overview**
Ms. Lilian C. Fernandez
Division Chief, Energy Cooperation and Coordination, DOE
- 5:05 – 5:25 Philippine Energy Supply and Demand Mix: A Balancing Act
Engr. Mario Marasigan
Director
Renewable Energy Management Bureau, DOE
- 5:25 – 5:45 Panel and Audience Discussion
- 5:45 Cocktail Reception hosted by Puno & Puno, Jones Day and Norway Embassy**
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DAY TWO – March 6, 2015

- 9:00 – 9:30 Morning Coffee Break

Third Session: Natural Gas Industry in the Philippines Part II

- 9:30 – 9:35 Moderator: **Miss Maria Tan Pedersen**
Partner
Jones Day (Hongkong)
- 9:35 – 9:55 The Role of Gas in the Philippine Energy Mix
Mr. Jefferson Edwards
General Manager
Global Gas Advocacy
Shell Eastern Petroleum Pte. Ltd.

- 9:55 – 10:15 Searching for Gas in the Philippines: Perspective of an Explorer
Mr. Fabien Colmet Daage
 General Manager
 Total E&P Philippines
- 10:15 – 10:35 Powering Luzon with Malampaya Natural Gas: Project Avion
Mr. Giles B. Puno
 President and Chief Operating Officer
 First Gen Corporation
- 10:35 – 10:55 Panel / Audience Discussion
- Reactors:
- Mr. Rufino B. Bomasang**
Chairman
 Otto Energy Philippines, Inc.
 PhilCarbon, Inc.
 Philippine Chamber of Coal Mines, Inc.
- Mr. Meneleo J. Carlos, Jr.**
 Chairman Emeritus
 Federation of Philippine Industries
- Mr. Art Morado**
 Managing Director and CEO
 Pitkin Petroleum Plc
- 10:55 – 11:00 Moderator's Summary
- Fourth Session: Philippine LNG Development Strategy**
- 11:00 – 11:20 Building LNG Infrastructure for Gas Development
Miss Sarah Fairhurst
 Partner
 The Lantau Group
- 11:20 – 11:40 Revisiting the Philippines: A Strategy for LNG Development
Mr. David Gallardo
 Business Development Manager
 Union Fenosa Gas
- 11:40 – 12:00 Philippine LNG Development Strategy
Miss Zenaida Y. Monsada
 Undersecretary, DOE
- 12:00 - Closing Address
- H.E. Carlos Jericho Petilla**
 Secretary, Department of Energy
- End of Summit and Lunch**